MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

June 11, 2002

REGISTRATION NO.: 24187 BOOK: 85 PAGE: 312

BONDS ISSUED BY: Ozark Reorganized School District No. 6

AMOUNT OF ISSUE: \$5,600,000.00

DATE OF ISSUE: June 1, 2002

COUNTY: of Christian

MONTH OF MATURITY: March

PURPOSE OF BONDS: Building a new high school facility, building additions to and repairing,

renovating and improving existing school buildings and facilities and

furnishing and equipping the same and purchasing school buses

Rate of Interest	Amount		Maturity
5.000%	\$	500,000.00	03/01/2011
5.000%		500,000.00	03/01/2012
5.000%		600,000.00	03/01/2013
5.000%		600,000.00	03/01/2014
5.000%		700,000.00	03/01/2015
5.000%		800,000.00	03/01/2016
4.850%		900,000.00	03/01/2017
4.900%		1.000.000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be called on and after

March 1, 2012 (without premium)

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,651,061.00 INTEREST RATE: 4.8529% ASSESSED VALUATION: \$193.697.368

INDEBTEDNESS: (Including this issue) \$28,831,497
NOTICE OF ELECTION: Published one newspaper March 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...1,220; No...272

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable